

PT WASKITA BETON PRECAST TBK
LAPORAN POSISI KEUANGAN

Per 30 September 2016 (Tidak Diaudit) dan
31 Desember 2015 (Telah Diaudit)
(Dalam Rupiah Penuh)

PT WASKITA BETON PRECAST TBK
STATEMENTS OF FINANCIAL POSITION

s of September 30, 2016 (Unaudited) and
December 31, 2015 (Audited)
(In Full Rupiah)

	Catatan/ Notes	30 September 2016/ September 30, 2016 Rp	31 Desember 2015/ December 31, 2015 Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	2.d, 2.e, 3, 34	5.394.913.959.918	98.185.902.017	Cash and Cash Equivalents
Piutang Usaha	2.e, 2.f, 4.a			Account Receivables
Pihak-pihak Berelasi	2.p, 34	2.468.050.521.114	307.141.127.058	Related Parties
Pihak-pihak Ketiga		113.836.875.499	204.805.153.409	Third Parties
Piutang Lain-lain	5			Other Receivables
Pihak-pihak Berelasi	2.p, 34	4.961.336.000	4.952.500.000	Related Parties
Pihak-pihak Ketiga		2.685.195.369	1.326.430	Third Parties
Persediaan	2.g, 6	180.578.987.462	54.551.293.293	Inventories
Pajak Dibayar di Muka	7.a	492.386.876.322	181.372.530.604	Prepaid Taxes
Uang Muka	8	191.605.253.002	87.929.687.335	Advances
Biaya Dibayar di Muka	2.h, 9	96.641.105.938	64.725.498.305	Prepayments
JUMLAH ASET LANCAR		8.945.660.110.624	1.003.665.018.451	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON CURRENT ASSETS
Piutang Usaha				Account Receivables
Pihak-pihak Berelasi	2.e, 2.f, 2.p, 4.b, 34	2.823.690.610.901	2.320.143.697.504	Related Parties
Investasi pada Ventura Bersama	2.y, 10	7.661.234.251	-	Investment of Joint Venture
Aset Tetap	2.i, 11	1.779.225.949.783	987.351.348.015	Plant, Property and Equipments
Aset Pajak Tangguhan	2.q, 7.e	369.456.251	-	Deferred Tax Asset
Aset Lain-lain	2.j, 2.s, 12	29.765.541.706	21.248.946.277	Other Assets
JUMLAH ASET TIDAK LANCAR		4.640.712.792.892	3.328.743.991.796	TOTAL NON CURRENT ASSETS
JUMLAH ASET		13.586.372.903.516	4.332.409.010.247	TOTAL ASSETS
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Bank Jangka Pendek	13, 34	1.350.000.000.000	301.784.934.720	Short Term Bank Loans
Pinjaman Kepada Pemegang Saham	14, 34	300.000.000.000	-	Shareholder's Loan
Utang Usaha	2.i, 15			Account Payables
Pihak-pihak Berelasi	2.p, 34	30.453.457.044	1.737.110.920	Related Parties
Pihak-pihak Ketiga		1.668.627.662.247	728.432.018.771	Third Parties
Utang Bruto Kepada Pihak Ketiga	16	648.349.460.214	1.062.218.048.794	Gross Amount Due to Third Parties
Utang Pajak	7.b	607.860.133.929	208.283.828.600	Tax Payables
Beban Akrual	17	86.751.156.926	77.188.251.949	Accrued Expenses
Uang Muka dari Pelanggan	18	130.235.591.590	48.148.421.043	Advances from Customers
Utang Bank Jangka Panjang Jatuh Tempo	20, 34	21.342.825.099	-	Long Term Bank Loans Current Portion
Liabilitas Jangka Pendek Lainnya	19	40.788.135.824	4.388.616.306	Other Short Term Liabilities
JUMLAH LIABILITAS JANGKA PENDEK		4.884.408.422.873	2.432.181.231.103	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON CURRENT LIABILITIES
Utang Bank Jangka Panjang	20, 34	1.410.962.508.404	459.255.313.244	Long Term Bank Loans
Uang Muka Jangka Panjang Berelasi	21, 34	114.425.364.811	109.330.169.939	Long Term - Advances Related Party
Liabilitas Imbalan Paskakerja	2.r, 22	1.477.825.002	816.122.609	Employee Benefit Liabilities
JUMLAH LIABILITAS JANGKA PANJANG		1.526.865.698.217	569.401.605.792	TOTAL NON CURRENT LIABILITIES
JUMLAH LIABILITAS		6.411.274.121.090	3.001.582.836.895	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal Saham - Nilai Nominal Rp100 per Saham				Share Capital- Rp100 per Value per Share
Modal Dasar - 63.266.778.136 Lembar Saham				Authorized - 63,266,778,136 Shares of Stock
Modal Ditempatkan dan disetor Penuh - 26.361.157.534 dan 835.056 pada 30 September 2016 dan 31 Desember 2015	23	2.636.115.753.400	835.056.000.000	Issued and Fully Paid - 26,361,157,534 and 835,056 as of September 30, 2016 and December 31, 2015
Tambahan Modal Disetor	23	3.957.673.759.399	(73.554.205.952)	Additional Paid In Capital
Saldo Laba				Retained Earnings
Telah Ditentukan Penggunaannya	24	94.934.884.100	28.060.967.099	Appropriated
Belum Ditentukan Penggunaannya	24	391.724.426.725	446.613.453.403	Unappropriated
Komponen Ekuitas Lainnya		94.649.958.802	94.649.958.802	Other Equity Component
JUMLAH EKUITAS		7.175.098.782.426	1.330.826.173.352	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		13.586.372.903.516	4.332.409.010.247	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

PT WASKITA BETON PRECAST TBK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN

Untuk periode 9 (Sembilan) Bulan yang Berakhir
 Pada 30 September 2016 dan 2015 (Tidak Diaudit)
 (Dalam Rupiah Penuh)

PT WASKITA BETON PRECAST TBK
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the Period of 9 (Nine) Months Ended
 September 31, 2016 and 2015 (Unaudited)
 (In Full of Rupiah)

	Catatan/ Notes	30 September/ September 30		
		2016	2015	
		(9 Bulan/ Months) Rp	(9 Bulan/ Months) Rp	
Pendapatan Usaha	2.m, 25, 34	3.066.477.026.456	1.616.735.435.520	Revenues
Beban Pokok Pendapatan	2.m, 26	(2.328.094.823.740)	(1.366.552.871.421)	Cost of Revenues
Laba Bruto		738.382.202.716	250.182.564.099	Gross Profit
Pendapatan Bersih Ventura Bersama		5.774.886.351	--	Net Revenue of Joint Venture
Laba Bruto Setelah Ventura Bersama		744.157.089.067	250.182.564.099	Gross Profit after Joint Venture
Beban Penjualan	2.m, 27	(2.119.014.446)	(1.957.486.799)	Selling Expenses
Beban Umum dan Administrasi	2.m, 27	(52.214.795.216)	(34.669.912.706)	General and Administration Expenses
Kerugian Selisih Kurs - Bersih	30	(209.507.215)	(406.792.968)	Loss on Foreign Exchange - Net
Pendapatan Bunga	29	689.681.245	965.639.055	Interests Income
Pendapatan Lainnya	29	8.129.543.626	1.340.423.149	Others Income
Beban Lain-lain Bersih	30	(5.272.032.671)	(231.320.156)	Other Expenses - Net
Laba Sebelum Beban Keuangan dan Pajak		693.160.964.390	215.223.113.674	Profit Before Financial Charges and Taxation
Beban Keuangan	28	(23.069.329.263)	(2.059.904.163)	Financial Charges
Laba Sebelum Pajak		670.091.635.127	213.163.209.511	Income Before Tax
Beban Pajak Penghasilan	2.q, 7.c	(278.388.552.898)	(2.035.216.666)	Income Tax Expenses
Manfaat Pajak Tangguhan	2.q, 7.e	282.428.312	--	Deferred Tax Benefits
Laba Periode/ Tahun Berjalan		391.985.510.541	211.127.992.845	Profit for The Period/ Year
Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi				Items that Will Be Not Reclassified Subsequently to Profit or Loss
Kerugian Aktuarial atas Program Manfaat Pasti - Bersih	22	(261.083.816)	--	Actuarial Loss on Defined Benefits Plan - Net
Jumlah Laba Komprehensif Periode/ Tahun Berjalan		391.724.426.725	211.127.992.845	Total Comprehensive Income for the Period/ Year
Laba Per Saham Dasar/ Dilusian	31	56	341.868	Basic/ Diluted Earning Per Share

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

PT WASKITA BETON PRECAST TBK
LAPORAN PERUBAHAN EKUITAS

Untuk periode 9 (Sembilan) Bulan yang Berakhir
Pada 30 September 2016 (Tidak Diaudit), dan
untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2015 (Telah Diaudit)
(Dalam Rupiah Penuh)

PT WASKITA BETON PRECAST TBK
STATEMENTS OF CHANGES IN EQUITY

For the Period of 9 (Nine) Months Ende
September 30, 2016 (Unaudited), and For
the Year Ended
December 31, 2015 (Audited)
(In Full of Rupiah)

Catatan/ Notes	Modal Ditempatkan dan Disetor / Issued and Paid Up Capital Rp	Tambah Modal Disetor/ Additional Paid In Capital Rp	Saldo Laba/Retained Earnings		Jumlah/ Total Rp	Surplus Revaluasi/ Revaluation Surplus Rp	Jumlah Ekuitas / Total Equity Rp	
			Ditentukan Penggunaannya / Appropriated Rp	Belum Ditentukan Penggunaannya / Unappropriated Rp				
Saldo Per 31 Desember 2014	617.572.000.000	(55.710.664.839)	--	140.304.835.496	140.304.835.496	--	702.166.170.657	Balance as of December 31, 2014
Setoran Modal Saham	217.484.000.000	(17.843.541.113)	--	--	--	--	199.640.458.887	Paid Up Capital
Pembentukan Cadangan Umum	--	--	28.060.967.099	(28.060.967.099)	--	--	--	Appropriation to General Reserves
Jumlah Laba Komprehensif Tahun Berjalan	--	--	--	334.369.585.006	334.369.585.006	94.649.958.802	429.019.543.808	Total Comprehensive Income For the Year
Saldo Per 31 Desember 2015	835.056.000.000	(73.554.205.952)	28.060.967.099	446.613.453.403	474.674.420.502	94.649.958.802	1.330.826.173.352	Balance as of December 31, 2015
Setoran Modal Saham	1.801.059.753.400	4.112.340.570.000	--	--	--	--	5.913.400.323.400	Paid Up Capital
Biaya Emisi Saham	--	(81.112.604.649)	--	--	--	--	(81.112.604.649)	Share Issuance Costs
Pembentukan Cadangan Umum	--	--	66.873.917.001	(66.873.917.001)	--	--	--	Appropriation to General Reserves
Dividen Saham	--	--	--	(379.739.536.402)	(379.739.536.402)	--	(379.739.536.402)	Stock Dividen
Laba Komprehensif Periode Berjalan	--	--	--	391.724.426.725	391.724.426.725	--	391.724.426.725	Comprehensive Income For the Period
Saldo Per 30 September 2016	2.636.115.753.400	3.957.673.759.399	94.934.884.100	391.724.426.725	486.659.310.825	94.649.958.802	7.175.098.782.426	Balance as of September 30, 2016

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

PT WASKITA BETON PRECAST TBK
LAPORAN ARUS KAS

Untuk periode 9 (Sembilan) Bulan yang Berakhir
30 September 2016 dan 2015 (Tidak Diaudit)
(Dalam Rupiah Penuh)

PT WASKITA BETON PRECAST TBK
STATEMENTS OF CASH FLOWS

For the Period of 9 (Nine) Months Ended
September 30, 2016 and 2015 (Unaudited)
(In Full of Rupiah)

	30 September/ September 30		
	2016 (9 Bulan/ Months) Rp	2015 (9 Bulan/ Months) Rp	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan dari Pelanggan	577.478.657.393	271.930.356.719	Receipt from Customers
Pembayaran kepada Pemasok	(2.275.744.319.996)	(671.908.954.355)	Payment to Suppliers
Pembayaran kepada Karyawan	(27.513.943.855)	(9.740.180.425)	Payment to Employees
Pembayaran Beban Pinjaman	(23.069.329.263)	(2.059.904.163)	Payment for Finance Cost
Penerimaan Jasa Giro dan Deposito Berjangka	8.092.936.170	2.068.900.932	Interest Income from Current Account and Time Deposit
Pembayaran Pajak	(189.913.621.226)	(7.554.946.201)	Payment for Taxes
Kas Bersih Digunakan Untuk			Net Cash Used in
Aktivitas Operasi	(1.930.669.620.777)	(417.264.727.493)	Operating Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS INVESTASI			INVESTING ACTIVITY
Perolehan Aset Tetap	(477.645.324.312)	(157.901.845.049)	Acquisition of Fixed Assets
Penempatan pada Ventura Bersama	(1.886.347.900)	--	Placement on Joint Venture
Kas Bersih Digunakan Untuk			Net Cash Used in
Aktivitas Investasi	(479.531.672.212)	(157.901.845.049)	Investing Activity
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS PENDANAAN			FINANCING ACTIVITIES
Biaya Dibayar Dimuka atas Emisi Saham	(81.122.604.649)	--	Prepayments for Stock Issuance
Penerimaan Pinjaman Bank	2.718.017.658.267	200.000.000.000	Receipt from Bank Loans
Pembayaran Pinjaman Bank	(696.752.572.728)	--	Bank Loan
Penerimaan Setoran Modal	1.354.446.300.000	135.000.000.000	Receipt of Payment of Capital
Penerimaan Tambahan Setoran Modal	4.112.340.570.000	--	Receipt Additional Capital Injection
Penerimaan Pinjaman dari Pemegang Saham	300.000.000.000	--	Receipt from Shareholder's Loans
Kas Bersih Diperoleh Dari			Net Cash Provided
Aktivitas Pendanaan	7.706.929.350.890	335.000.000.000	by Financing Activities
KENAIKAN (PENURUNAN) BERSIH			NET INCREASE (DECREASE) IN
KAS DAN SETARA KAS	5.296.728.057.901	(240.166.572.542)	CASH AND CASH EQUIVALENTS
SALDO KAS DAN SETARA KAS PADA			CASH AND CASH EQUIVALENTS AT
AWAL PERIODE	98.185.902.017	272.221.266.941	BEGINNING OF PERIOD/ YEAR
SALDO KAS DAN SETARA KAS PADA			CASH AND CASH EQUIVALENTS AT
AKHIR PERIODE	5.394.913.959.918	32.054.694.399	END OF PERIOD/ YEAR
Kas dan Setara Kas			Cash and Cash Equivalents
pada Akhir Periode/ Tahun Terdiri dari:			at End of the Period/ Year consist of:
Kas	198.023.553	173.634.161	Cash on Hand
Bank	2.194.715.936.365	31.881.060.238	Cash in Banks
Deposito Berjangka	3.200.000.000.000	--	Time Deposits
Jumlah	5.394.913.959.918	32.054.694.399	Total
Transaksi non kas (Catatan 32)			Non cash trasaction (Note 32)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

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